

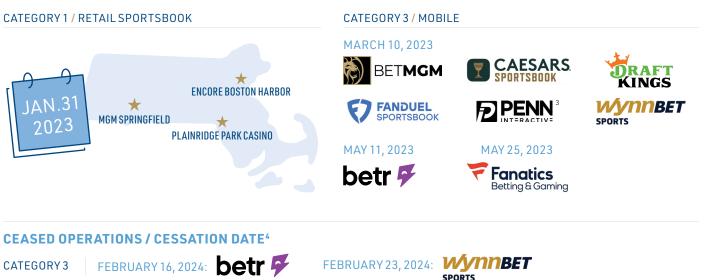
## YEAR ONE A QUICK LOOK AT SPORTS WAGERING IN THE COMMONWEALTH

SUMMARY

In 2023, sports wagering launched in Massachusetts, with retail operations starting on January 31st and mobile operations going live on March 10th. This report provides a brief overview of the most relevant and interesting statistics related to sports wagering (SW) over the course of the first year.<sup>1</sup> total active ma accounts 1,629,065

#### LICENSEE OVERVIEW<sup>2</sup>

#### **APPROVED / LAUNCH DATE**



#### EMPLOYMENT IMPACTS<sup>5,6</sup>









<sup>1</sup>Data from January 31st, 2023, through March 10th, 2024. <sup>2</sup>In addition to the licensees seen here, an application for a Category 2 license was preliminarily reviewed. To date, no Category 2 licensees are active. <sup>3</sup>First launched as "Barstool Sportsbook" on 3.10.23. Rebranded to "ESPN BET" during Q4, official launch day 11.14.23. <sup>4</sup>Cessation dates approved by the Commission 2.21.24 (Betr) and 2.28.24 (WynnBet). <sup>5</sup>Data provided in quarterly reporting as of Q4 2023 submissions. One operator removed as they did not provide sportsbook-only employment numbers. <sup>6</sup>Numbers representative of US, UK, and CAN employees for some operators.

#### FINANCIAL RUNDOWN<sup>7</sup>



\$6.2B Total Ticket

Write

\$90K Total Fines Levied<sup>9</sup>

#### \$118.5M Total Tax Revenue

\$204.7K

Department of

**Revenue Intercepts** 

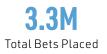
\$135.7M Transfered to the SW Fund<sup>8</sup>

#### THE STAT SHEET: SUPER BOWL LVIII<sup>10</sup>



# total gross gaming revenue"

\$**1.8M** Total Taxes Collected



**355K** Patrons Using Category 3 (Mobile) Operators<sup>12</sup>

#### **RESPONSIBLE GAMING (RG) RECORD**

38,629

57 Voluntary Self-Exclusions (VSE) From SW Only<sup>13</sup>



327

Voluntary Self-Exclusions From SW and Gaming

### TOTAL NUMBER OF MAACCOUNTS UTILIZING PLAY MANAGEMENT LIMITS

86,165

Numbers of Inquiries/ Clicks Related to Play Management/RG 8,728

Total Numbers of MA Accounts Utilizing Temporary Prohibitions

<sup>2</sup>Totals reflect data through 2.29.24. <sup>a</sup>Total includes taxes, license fees, and fines. "Fines" includes money wagered and lost by any underage persons per 205 CMR 250.01(6). <sup>9</sup>Full list can be found on the <u>MGC website</u> – on the right-hand side under "Related Content," select "Noncompliance Enforcement Actions." <sup>6</sup>Numbers presented are self-reported approximations by operators and were not independently verified by the Sports Wagering Division. <sup>1</sup>Ra wata may have included sums where federal excise tax had not yet been removed. <sup>12</sup>This number is not representative of the actual number of *individuals* who wagered with Cat 3 operators; it reflects unique sports wagering accounts. One individual may have an account with more than one operator. <sup>13</sup>Total inclusive of one (1) patron who enrolled in VSE on 01.29.23. (Requests for VSE for SW opened on 01.27.23.)



Change Management Requests SW Requests for Review/Approval<sup>16</sup> Compliance Incidents Reviewed **153** SW Registrants **67** of which are SW Marketing Affiliates

<sup>14</sup>Category 3, only. (Cat 1 reporting includes casino activities.) <sup>15</sup>Not inclusive of the original development and approval of the Event Catalog prior to launch, 1.24.23. <sup>16</sup>Requests related to marketing, reporting, terms of use updates, KYC/RG variations and approvals, etc.