

May 6, 2016

Massachusetts Gaming Commission  
101 Federal St., 12th Floor  
Boston, MA 02110

**Re: Massachusetts Region C, Response to HLT Report**

Dear Commissioners:

The Innovation Group would like to offer the following comments regarding our recent response to HLT's analysis of Region C and the Brockton.

We invested a great deal of professional energy over the course of two years in our work on behalf of Mass Gaming & Entertainment, LLC for its application to the Massachusetts Gaming Commission for a Casino resort in Brockton. While we believe strongly in our analysis and stand by it, we used a tone in our statements directed at HLT Advisory, Inc. which we regret.

We did not mean to imply in any way that HLT is not qualified to provide consulting services for gaming industry clients or to cause the firm or the Massachusetts Gaming Commission to feel in any way disparaged.

Sincerely,



Michael Soll, President

CC: HLT Advisory, Inc.