

Scott Butera

May 4, 2015

BY E-MAIL AND U.S. MAIL

Stephen Crosby
Chairman
Massachusetts Gaming Commission
101 Federal Street, 23rd Floor
Boston, Massachusetts 02109

Re: KG Urban Cannon Street Project in New Bedford

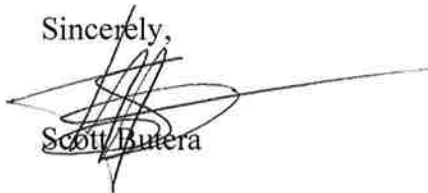
Dear Chairman Crosby:

It is my great pleasure to inform the Commission that I have agreed to join the KG Urban partnership in its pursuit of the Region C license and the Cannon Street project in New Bedford.

I have spent the past six weeks working closely with the KG partners to secure funding from a national, publicly-traded gaming development partner, and assisting KG in meeting the Commission's deadline, because I am convinced this is a home run for New Bedford, Southeastern Massachusetts and the entire Commonwealth. Moreover, as a native of the Boston area, I am certain that both the Commission and the entire Commonwealth of Massachusetts will be able to take enormous pride in a Cannon Street waterfront resort casino sitting on one of the state's great historic coast lines and in one of its great commercial maritime harbors.

I am certain that my experience in financing, developing and operating large scale casino resorts, most recently as CEO and President of Foxwoods, and my experience in the investment banking world, will be significant assets to KG Urban.

Sincerely,



Scott Butera